Vision

We envision NCMA being recognized as the industry expert and primary information source for concrete masonry and related products by NCMA members. Through networking, marketing and education, NCMA will demonstrate the intrinsic value that member-produced products provides the building process.

Mission

The mission of the National Concrete Masonry Association is to advance, protect and promote the common interests of its members.

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The projects featured in this Annual Report are winners of NCMA’s 2015 Concrete Masonry Design Awards of Excellence.
We are Back!

At the association’s Midyear Meeting in Montreal last August, I stated “We are back!” When looking back over 2015, we are definitely back! While the recession of 2008 is well behind us, our industry faces some new challenges with a construction world that is a very different place, a place where our competitors have become laser-focused.

It is our responsibility to collectively work together through NCMA to respond to this new paradigm with renewed effort in education, operations and market development for CMUs, SRWs and manufactured stone veneer.

Great strides have been made to educate our industry. NCMA has developed the tools to educate our employees and the design community. CPU Online will become a valuable resource for employees to not only improve their knowledge of the concrete masonry industry, but to then reach out to the design community to offer solutions and show the competitiveness of concrete masonry construction. The program will expand to include courses for SRWs and manufactured stone veneer.

The Market Assessment and Application Profiling (MAAPing) program has provided us with some necessary research to target decision makers in the construction industry. Knowing what is important to these individuals will allow us to better market concrete masonry wall systems to these individuals and understand what traits are paramount in selecting building materials. To assist members in promoting the value of concrete masonry wall systems, the association initiated resources for developing Environmental Product Declarations, a calculator for determining the thermal characteristics of CMU wall systems and materials highlighting concrete masonry’s performance attributes.

We are continuing our efforts on Capitol Hill to engage allies in the U.S. House and Senate to pass the Concrete Masonry Products Research, Education, and Promotion Act bills. Each would authorize the concrete masonry industry to consider through referendum whether to establish a commodity check-off program to be overseen by the U.S. Department of Commerce. Senator Roy Blunt’s (R-Mo.) S1524 bill was referred to the Senate Committee on Commerce, Science, and Transportation. Representative Brett Guthrie’s (R-Ky.) HR985 bill has cleared the House, Energy and Commerce Committee.

The SRW Market Committee has made great strides in developing the SRW Best Practices Guide, which was released in early 2016 to support growing market opportunities and the industry’s “zero failure” initiatives. Staff and members have worked collaboratively with the Federal Highway Administration to develop standards for using Geotechnically Reinforced Stability—Integrated Bridge Systems (GRS-IBS) to increase the use of segmental retaining wall units in the restoration of small bridges across the country.

Our newest market segment Manufactured Stone Veneer is continuing to integrate into the association. The committee is fully engaged in raising the bar on the quality of their products through ASTM standards. They are working to educate contractors to make sure their products are installed properly.

One of the shining efforts of 2015 is the significant engagement of the Young Professionals Group. The young talent from our member companies are enthusiastically participating in all committees and sharing their ideas and ways of advancing the industry.

And lastly, the success of ICON-Xchange 2015, cannot be ignored. With 70 companies participating in 653 B2B meetings over two days, this event is benefitting the manufactured concrete masonry and hardscape industry in ways that we never imagined.

I want to thank all of you for electing me as Chairman of the Board. We have definitely advanced the industry this year!

Joe Bowen
2015 NCMA Chairman of the Board
During the NCMA 25 Years of SRW Celebration at the 2015 NCMA Annual Convention, NCMA President Bob Thomas and 2015 Chairman of the Board Dale Puskas recognized Robert Gravier from Allan Block and Glenn Bolles from Anchor Wall Systems for their leadership, service and commitment to the industry and the association.
An Energized Industry

What a great year for NCMA and its members. Our members have rebounded from the recession and are energized by construction growth opportunities. Through education, advocacy, research and promotion of our members’ products, NCMA is becoming more aggressive with its programs and initiatives.

For the Segmental Retaining Wall industry it was a year of celebrating 30 years since the industry’s inception and 25 years of involvement with NCMA. During the NCMA Annual Convention in February 2015, we recognized the SRW industry’s history and accomplishments as a major player in the manufactured concrete products arena. Congratulations to those individuals who were dedicated and innovative, and helped lead the industry to where it is today. Over the years, segmental retaining walls have become recognized for their quality construction in engineered and geosynthetic reinforced walls. NCMA has been fortunate to participate in this journey by assisting in research, education and promotion of SRWs.

And today, the way SRWs are being used is still evolving. In 2015, our work with the Federal Highway Administration continued to establish momentum in promoting the use of segmental retaining wall units in Geosynthetically Reinforced Soil—Integrated Bridge Systems (GRS-IBS). NCMA assists in improving resources for specifying, procuring and installing SRWs in these applications. As the country’s single-lane bridges are continuing to deteriorate, working with the FHWA and local Department of Transportations could open new opportunities.

The association also continues to emphasize education, by improving educational options for the employees of our member companies. Our CPU Online learning system was launched this year, allowing our member companies to use these resources to educate their employees and provide them with the tools they need to demonstrate the value of concrete building systems compared to other construction materials.

As a result of the market assessment and application profiling (MAAPing) research, we can also provide our members with information that highlights concrete masonry’s benefits against specific competing systems.

In conjunction with education, we are continuing to update and develop technical publications and resources for all our members’ products. The manufactured stone veneer market has been successfully using the Installation Guide which is reviewed and updated regularly to improve installation guidelines. In addition, they have been moving forward with their ASTM standard.

Our collaboration with industry partners has become more important than ever. We are not the only industry that feels the pressure of the wood industry. We are continuing to work with other organizations to leverage the strength of our products to provide safe and secure building structures.

In its second year, ICON-Xchange 2015 continued to bring business and networking opportunities to suppliers and producers of the industry. This highly successful event format is meeting the needs of our members and the industry.

We accomplished a lot in 2015 and have included some of the highlights in this report. As we continue through 2016, we will pursue these initiatives and hope to attract more industry companies to see the value of what we are doing and join us.

Bob Thomas, NCMA President
(Pictured left to right) Bob Thomas, NCMA; Mike Schmerbeck, Backbrook Masonry; Joe Colaneri, Foley and Lardner; Kent Waide, Ruby Concrete; Jim O’Connor, Mason Contractors Association of Greater Chicago; and Steve Hunt, Northfield Block—Oldcastle went to Capitol Hill to discuss masonry issues.
**On Capitol Hill**

NCMA member companies have continued to visit congressional leaders to educate them on the benefits of concrete masonry construction. These fly-ins allow NCMA members and congressional members the opportunity to exchange ideas and continue grassroots efforts in their states.

On behalf of its members, NCMA testified before OSHA and has worked with the American Chemistry Council coalition on silica to offer comments and practical solutions to proposed regulations. NCMA’s efforts focused on minimizing the negative impacts of the regulation on NCMA manufacturing members and masonry and hardscape contractors. OSHA recently released a highly controversial rule that requires manufacturers and the construction industry to meet personal exposure limits that are categorically smaller than required today.

NCMA worked on our members’ behalf as Congress was finalizing the transportation bill, referred to as the FAST Act. Industry friends Senator David Vitter (R-LA) and Rep. Frank LoBiondo (R-NJ) encouraged the bill to include wording that called for “increased consideration of the benefits associated with the use of segmental retaining walls, articulated concrete block and other concrete masonry product solutions” in transportation markets.

The industry is continuing its grassroots efforts for the passage of the Concrete Masonry Products Research, Education, and Promotion Act (HR985), which provides authorization for the industry to conduct a referendum for establishing a commodity check-off program for concrete masonry products.

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**In Building Codes and Standards Governing Bodies**

NCMA works tirelessly to protect the interests of NCMA members in the building code arenas.

NCMA participated on several committees at ASTM International this year, developing and maintaining standards related to concrete masonry construction (such as ASTM C90 and C140), SRW units (ASTM C1262 and C1372), SRW/Geosynthetics (D6638 and D6916), ACBs (D6884, D7277 and D 7276) and manufactured stone veneer (ASTM C1670 and C1780).

During the International Building Code (IBC) hearings to update and revise the 2015 edition of the IBC, NCMA advocated for increasing minimum fire safety requirements. With the recent increase of “mega” fires of large, wood-frame complexes, several concrete-related industries are mounting challenges to proposed increases in permitted number of stories of wood construction. This will continue to be a top priority issue in 2016.
NCMA Annual Convention attendees learn about Building Information Modeling for Masonry and how it is going to change the construction industry.
WE EDUCATE

SRW Contractors

The product is only as good as the installation. In NCMA’s “zero failures” campaign for segmental retaining walls, members recognized that educated SRW contractors was of paramount concern. In 2015, NCMA producers conducted more than 35 seminars across the country to educate the users of our members’ products about design and installation strategies and provide SRW Installer Certifications. The industry encourages the hiring of “Certified Installers” and NCMA has the program to provide the quality knowledge the contractors need.

Government Officials

In an effort to continually target professionals involved in government transportation and building projects, NCMA hosted three Government Officials Seminar webinars to provide design tools to implement paving and wall systems to meet a range of federal requirements. By holding these webinars, NCMA becomes a valuable resource for government officials.

Our Industry

Emphasizing the importance of educating the industry, NCMA launched Concrete Products University Online (CPU Online) for on-demand education of concrete products, materials, construction and systems. CPU Online provides a variety of educational opportunities for industry professionals and designers to learn about all things concrete masonry. (Additional modules for the segmental retaining wall and manufactured stone veneer market segments will be added in the future.)

These are just some of the current courses available at CPU Online:

- Introduction to Concrete Masonry Production
- Concrete Masonry Overview
- Concrete Masonry Codes, Standards and Specifications
- Sound Abatement
- Grouting Concrete Masonry Assemblies
- Crack Control
- Fire Safety
- Introduction to Sustainability
- Architectural Enhancements with Concrete Masonry
- Thermal Performance Introduction
- Moisture Penetration Resistance

In partnership with the Interlocking Concrete Pavement Institute, NCMA developed an education program that prepares sales representatives who sell to the commercial market. This inaugural course included an overview of competitive hardscape systems and provides technical background specific to permeable interlocking concrete pavement systems, segmental retaining walls and articulating concrete block.

Current SRW Educational Opportunities

SRW Installer Course
Advanced SRW Installer Course
ICPI-NCMA Commercial Sales Course
Government Officials Webinars
SRW Advancements Webinar
Erosion Control with Articulating Concrete Blocks
NCMA showed attendees the design, strength and durability of a concrete masonry storm shelter at the World of Concrete.
Our Member Companies

NCMA took a more aggressive role in social media in 2015, with regular posts and tweets that highlight our members, members’ products and resources to use the products. NCMA is increasing its reach among members, installers, designers and others.

The NCMA Directories on the website, www.ncma.org, allow design professionals to easily find suppliers in their local area or certified contractors, and for members to easily locate each other.
- Find a Producer
- Find a Supplier
- Find an SRW Installer

Concrete Masonry

NCMA highlighted the resilience of concrete masonry as part of a display on proper detailing and construction of storm shelters in accordance with FEMA and ICC requirements, during the World of Concrete. As “resilient” design is the new buzz for construction, concrete masonry can meet requirements to build strong and safe shelters to withstand natural disasters.

Using environmentally friendly products continues to be a practice for many designers. To facilitate developing environmental product declarations (EPD), NCMA led efforts at ASTM International to publish Product Category Rules (PCR) for concrete masonry units, segmental retaining wall units and manufactured stone veneer. To help navigate the EPD development process, NCMA developed a Road Map for performing Life Cycle Inventory and Assessment (LCA) and developing Environmental Product Declarations (EPDs) for NCMA members. The document outlines the concepts of LCA and the steps that need to be completed to develop an EPD.

Feeling the pressure of competing building materials impinging on the K-12 market, NCMA researched and analyzed the competition. In 2015, NCMA presented members with the results of the research and material to address CMU vs. competing building materials in the K-12 market. This initial Decision Market Assessment and Application Profiling (MAAPing) initiative highlighting “Top Reasons for Specifying Concrete Masonry” will be a prototype for other building materials and markets.

In 2015, NCMA published a Buildings issue of Concrete Masonry Designs magazine, compiled of case studies and technical information using concrete masonry units and manufactured stone veneer. The magazine serves as a tool for members to show how using concrete masonry can provide solutions to design and construction challenges, including cost savings, design flexibility, security and more. Manufactured stone projects show the aesthetic value of this building material.
**Segmental Retaining Walls**

Providing technical and promotional material at Hardscape North America in October, NCMA reached more than 1600 landscape professionals and hardscape contractors/distributors. In addition to giving the contractors materials to promote the benefits of hardscape systems in their local markets, NCMA staff conducted SRW Installer courses and cosponsored multiple demonstrations, providing hands-on education. NCMA staff presented an introduction to the SRW Best Practices Guide to DOT officials at the Southwest Conference in May 2015. The Segmental Retaining Walls Best Practices Guide was developed throughout 2015 and released in early 2016.

As project specifications may look for manufacturing plants that maintain a certain level of quality, NCMA finalized the Plant Certification Program Version 1.0, which is a step-by-step process plants can follow to begin the certification process. This program certifies the process used by a plant for quality control, and is a resource for those plants where local markets require certified manufacturing plants.

**Manufactured Stone Veneer**

NCMA was instrumental in getting manufactured stone veneer added to Remodeling magazine’s 2015 Cost vs. Value Report. According to the report, manufactured stone veneer ranked “second among projects with a cost—value return of 92.2%.” This is a valuable marketing statistic for the manufactured stone veneer industry.

Geosynthetic Reinforced Soil Integrated Bridge System has opened a new door for NCMA members in the transportation market. NCMA worked closely with the Federal Highway Administration (FHWA) to support FHWA’s Every Day Counts (EDC) initiative to use new technology using SRW units and/or CMU unit facing to construct bridge abutments. NCMA continues to assist members in working with FHWA and building relationships with local DOTs in this initiative to encourage the use of this new system.

NCMA Geotechnical Engineer Gabriela Mariscal and Techno-Bloc Corp.’s Pete “Paver Pete” Baluglou educated contractors at HNA.

**Manufactured stone veneer ranked “second among projects with a cost-value return of 92.2%” according to Remodeling magazine’s 2015 Cost-Value Report.**

Detail of GRS-IBS technology.
Architectural Excellence

NCMA’s biennial NCMA/ICPI Concrete Masonry Design Awards of Excellence program highlights the exemplary design and use of concrete masonry units, manufactured stone veneer and manufactured concrete hardscape products. The judges selected 15 winning projects from more than 70 entries in the program. Thank you to the distinguished jury panel: William T. Brown, AIA; Manoj Dalaya, AIA; Robb Jolly, RA; and Edward D. Weaver, AIA, LEED AP.
The NCMA Research and Development Laboratory provides an array of services for the manufactured concrete masonry and hardscape industry, as well as related industries.
For Members and the Industry

The NCMA Research and Development Laboratory continues to provide testing services for clients, and provides industry-sponsored research as well. The Laboratory maintains accreditation to ISO/IEC 17025:2005 through the International Accreditation Service.

In 2015, the lab managed more than 360 individual projects for members and the industry. The most common tests performed were:

- compressive strength
- absorption
- density
- freeze-thaw
- linear drying shrinkage
- mortar and grout evaluations
- water repellency evaluations (spray bar and water uptake)

The lab expanded its capabilities this year by acquiring a new environment chamber for freeze-thaw testing in accordance with ASTM C666 Standard Test Method for the resistance of concrete to rapid freezing and thawing. This chamber is used for evaluating manufactured stone veneer for durability, as well as a Foundation-sponsored project on comparing durability of dry-cast and wet-cast products for retaining wall applications.
NCMA members exchange ideas and network during ICON-Xchange in San Antonio, Texas.
Member Relationships

One of the benefits of membership is the opportunity to network with other members, sharing ideas, offering solutions and enhancing business relationships. Each year, NCMA’s Annual Convention and Midyear Meeting provide a time for members to work together for the industry’s best interests.

ICON-Xchange 2015, held in February in San Antonio, TX, provided more than 500 suppliers and producers to the manufactured concrete masonry and hardscape industry with opportunities to learn, meet and connect with current and potential partners. In 2015, the Interlocking Concrete Pavement Institute (ICPI) also participated in ICON-Xchange to give more value to attendees.

Following ICON-Xchange, NCMA’s Annual Convention included committee meetings, education sessions, a Town Hall meeting and more to give members the opportunity to participate in deciding the direction of industry programs and initiatives.

In August, the membership reconvened in Montreal, Canada, for the association’s Midyear Meeting which was highlighted by presentations from the Canadian Concrete Masonry Producers Association, finalists in the Student Unit Design Competition and more. During the four days, members participated in committee meetings and had the chance to network and exchange ideas for 2016.

NCMA’s Young Professionals Group (YPG) continues to grow and create opportunities for the younger generation in the industry. With over 50 members, YPG provides an opportunity for these young professionals to develop a professional network and make suggestions about how the younger generation does business today. In 2015, YPG liaisons to nearly all NCMA committees were installed to create a link between YPG and the activities of the industry, as well as provide mentoring opportunities to assist in developing the next generation of industry leaders.

NCMA PAC Club

NCMA PAC Club receptions at NCMA’s Annual Convention and Midyear Meeting continue to be major fundraising events. Collectively raising $80,000, the NCMA PAC events provide the concrete masonry industry with a means of supporting the candidacy of those elected federal officials that are in a position to support the legislative and regulatory priorities of the industry.

Billy Wauhop calls the winning number at the annual NCMA PAC Reception at the NCMA Midyear Meeting in Montreal.
NCMA’s governing body is the Board of Directors, with representatives from throughout the United States and Canada. NCMA’s standing committees and task groups are supported by over 300 representatives of member companies. It is through the member-driven process that ideas become programs which, in turn, move the industry forward.

2015 Chairman of the Board

2015 Chairman
Joseph Bowen, Mutual Materials Company

2016 Chairman
Pat Sauter, King’s Material, Inc.

2016 Chairman Elect
Steve Berry, Oldcastle Architectural, APG South Regional

2014 Chairman
Dale Puskas, Basalite Concrete Products

REGION I
- Greg McElwee • Cinder & Concrete Block Corporation (2017)
- Brendan Quinn • Ernest Maier, Inc. (2016)
- Jason Schmitz • York Building Products Company (2015)

REGION II
- Steve Berry • Oldcastle Architectural, APG South Regional (2018)
- Tim Ortman • Oldcastle Architectural, Inc. (2017)
- Brantley Rivers • ACME Block & Brick, Inc. (2016)
- Kurt Trump • Titan Block (2015)

REGION III
- Robert V. Goldman • County Materials Corporation (2017)
- Bruce Loris • Oberfields LLC (2016)
- William Meade • Meade Concrete Products, Inc. (2018)
- Kent Waide • Ruby Concrete Company (2015)

REGION IV
- Peter J. Browning • Salina Concrete Prod., Inc., A Monarch Co. (2016)
- Tim Gartman, Antique Brick & Block (2015)
- Ed Watson • Acme Brick Company (2018)
- Darryl Winegar • Midwest Block & Brick, Inc. (2017)

REGION V
- Brian Austin • Amcor, An Oldcastle Company (2016)
- Phil Bonnell • Basalite Concrete Products, LLC (2018)
- Thomas Finch • RCP Block & Brick, Inc. (2015)
- Greg Gibbel • The Quikrete Companies, Inc. (2017)

REGION VI
- Gary Belisle • Oldcastle Architectural Canada (2015)
- Bobby Correa • RINOX, Inc. (2017)
- Paul Hargest • Boehmers Operating Under Hargest Blk Ltd (2018)
- Tony Neves • Brampton Brick Limited (2016)

AMD BOARD REPRESENTATIVE
- Paul Croushore • LANXESS Corporation (2015)
- Kevin Curtis • Besser Company (2016)
- Mike Mueller • TEKA North America, Inc. (2018)

MARKET SEGMENT COMMITTEE CHAIRS
- Timothy A. Bott • Allan Block Corporation (2016)
- Rocky Stan Jenkins • CEMEX (II) (2016)
- Dan Krouse • Boulder Creek Stone Products (IV) (2016)
**Producer Membership**
Producer membership is open to companies located within the United States and Canada who are engaged in the manufacture of concrete products including but not limited to block, segmental retaining wall units, articulating concrete block, manufactured stone veneer and related products.

**Associate Membership**
Associate membership is open to suppliers of products and services to the concrete products industry who are interested in the welfare of the industry and the production of concrete products utilized in masonry, hardscape and/or manufactured stone applications.

**International Membership**
International membership will be open to any company that is engaged in the manufacture of concrete products and are not located in the United States, Canada or their possessions.

**CM Affiliate Membership**
CM Affiliate membership is open to organizations and companies, including those in the design and construction community, that have an interest in advancing the concrete masonry, hardscape and manufactured stone market segments of the industry.

**SRW Contractor Membership**
SRW Contractor membership is open to companies that are engaged in the construction and installation of segmental retaining wall systems.

**Producer Members**
A. C. Krebs Company, Inc.
A. Duchini, Inc.
A. Jandris & Sons, Inc.
A-1 Block Corporation
ACME Block & Brick, Inc.
Acme Brick Company
Allied Concrete Products, LLC.
Amcon Block & Precast, Inc.
Anchor Block Company
Antique Brick & Block
Augusta Concrete Block Company
Barnes & Cone, Inc.
Barrasso & Sons, Inc.
Basalite Concrete Products, LLC
Beavertown Block Co., Inc.
Blue Stone Block Supermarket, Inc.
Boehmers Operating Under Hargest Block Ltd.
Boxley Block LLC
Brampton Brick Limited
Brown’s Concrete Products Limited
Buehner Block Company, Inc.
Building Products Corp.
Calstar Products, Inc.
Calstone Company, Inc.
Canal Block
Capitol Concrete Products Company, Inc., A Monarch Company
Carlisle Cement Products Company, Inc.
Casey Concrete Ltd.
Cast-Crete USA, Inc.
CEMEX
Century Concrete Products Ltd.
Chandler Concrete Company
Cinder & Concrete Block Corporation
Cindercrete Products Ltd.
Clayton Block Company, Inc.
Concrete Products Co.
Concrete Products Limited (CP Masonry Limited)
Consumers Concrete Corporation
County Materials Corporation
Dagostino Building Blocks, Inc.
Day & Campbell Ltd.
Del R. Gilbert & Son Block Company, Inc.
Dolese Bros. Co.
Doughty Masonry Center Ltd.
Duke Concrete Products, Inc.
E. Dillon & Company
E. P. Henry Corporation
Ernest Maier, Inc.
Expocrete Concrete Products, An Oldcastle Company
Fendt Builders Supply, Inc.
Fiziano Brothers Concrete Products, Inc.
Gagne & Son Concrete Block Company
General Shale Brick, Inc.
Geneset Concrete Works, Inc.
Gerhold Concrete Company, Inc.
Glenwood Masonry Products
Grand Blanc Cement Products, Inc.
H. O. Concrete Supplies Ltd.
Hagerstown Block Company
Headwaters Construction Materials Dba Southwest Concrete Products
Hinkle Block & Masonry, LLC
Johnson Concrete Company, Inc.
Jolley Concrete Inc
Joplin Building Material Company
Kansas Building Products, A Monarch Company
King’s Material, Inc.
Kingston Block & Masonry Supply LLC
Lafarge Canada Inc. Lethbridge
Lee Brick & Block
Lehi Block Company, Inc.
Lucisano Brothers, Inc.
Maui Block, Inc.
Meade Concrete Products, Inc.
Medway Block Co., Inc.
Midland Concrete Products
Midwest Block & Brick, Inc.
Midwest Block & Brick Southwest
Mutual Materials Company
National Block Company
New Milford Block & Supply Corp.
Newtonbrook Block & Supply Co. Ltd.
Niagara Block, Inc.
Nitterhouse Masonry Products, LLC
Oberfields LLC
Oldcastle Architectural, Inc.
Oneonta Block Company
NCMA 2015 MEMBERSHIP

Manufactured Stone Veneer Producers
Boral Stone Products
Boulder Creek Stone Products
Environmental StoneWorks
Europa Architectural Stone, Inc.
Heritage Stone By ProVia
Horizon Stone
Lone Star Stone
Norse Building Products, Inc.
RenoStone
RINOX, Inc.
Sunset Stone
Veneerstone

International Members
ATCO Concrete Products N.V.
Bestcrete
Bierman’s Concrete Products Ltd
C L Flowers & Sons Ltd
Katsura Machine Company
KB-Blok System, S.R.O.
Khalil Factory for Natural Stone Co.
Khalid Cement Industries
Complex WLL
Kubota Cement Kogyo Company Ltd.
Mansfield Brick Company, Ltd.
Mansfield, Nottinghamshire
S.A.L. Trading Limited
S-BIC Company Ltd
Taiyo Cement Industrial Corporation
Tiger Machine Company Ltd.
Unison Corporation
Yapi Merkezi Insaat Ve Sanayi A. S.
Sultanbeyli Subesi
Yonezawa Industry Company Ltd.

Associate Members
ACM Chemistries, Inc.
Advanced Concrete Technologies, Inc.
Alabama Pallets
Allan Block Corporation
Anchor Wall Systems, Inc.
Applied Minerals, Inc.
Argos USA
BASF Corporation
Besser Company
Big River Industries
Billy Wauhop and Associates, LLC
Bonsal American, Inc.
An Oldcastle Company
Buildex, Inc.
CAD BLOX, LLC
CarbonCure Technologies, Inc.
Cargill, Inc.
Carolina Stalite Company
CEMEX USA Corporate Office
cfFOAM, Inc.
CHRSYSO, Inc.
ClarkDietrich Building Systems
Columbia Machine, Inc.
Concrete Block Insulating Systems, Inc.
CornerStone® Wall Solutions, Inc.
Custom Building Products
D & M Welding Company
Davis Colors / Rockwood Pigments N.A., Inc.
DiGeronimo Aggregates LLC
Dimex LLC
ESSROC Italcementi Group
EverLoc Retaining Walls
Ewing Irrigation
Giant Cement Company
GMS Molds
Grace Construction Products Headquarters
Headwaters Resources
Hess Machinery Ltd
Holcim (US) Inc.
Hydraulic Press Brick Company
IACTEx LLC
Industrial Services International, LLC
Innovative Concrete Development Corporation
International Coastal Revetment Products, LLC
iwi group, L.L.C.
Johnson Gas Appliance Company
Keystone Retaining Wall Systems, LLC
KOBRA Molds
Kraft Curing Systems, Inc.

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Krete Industries, Inc.
Lafarge North America
LANXESS Corporation
LATICRETE International, Inc.
Lehigh Cement Company
(North Region)
Lift Technologies, Inc.
Marcotte Systems
Masa-USA LLC
Mixer Systems, Inc.
Mortar Net Solutions, Inc.
National Gypsum
NCFI Polyurethanes
NessTech Concrete Molds, Inc.
Orients Technologies, Inc.
Pathfinder Systems/Tiger
POYATOS SA, Fabrica de Maquinaria
PROSOCO, Inc.
Proto IID Wall Systems
Rampf Molds Industries, Inc.
Red Crown Pigments North America of
Prince Minerals, LLC
Rekers (NA) Inc
RidgeRock Retaining Walls, Inc.
Risi Stone Systems
Rockwood Retaining Walls, Inc.
Roebuck Consulting Group
Rosetta Hardscapes, LLC
Sika Corporation
Solidia Technologies, Inc.
Solomon Colors, Inc.
SPEC MIX®, Inc.
SRW Products, Inc.
St. Marys Cement, Inc. (U.S.)
Standley Batch Systems, Inc.
Strata Systems, Inc.
TEKA North America, Inc.
TenCate Geosynthetics
Tensar International Corporation
Texaloy Foundry Company, Inc.
The Euclid Chemical Company
Trinity Expanded Shale & Clay
Utelite Corporation
VERSA-LOK Retaining Wall Systems
Vyking Wall Systems, LLC
Westblock Systems
Wire-Bond

**CM Affiliate Members**

ANPEL Laterlite SPA
Bowser Morner Testing Laboratories
Braun Intertec Corporation
Carosse Masonry Supply
China Construction Units Association
Concrete Products Group, LLC
Continental Products & Services, Inc.
Conway Block and Brick
Delaware Valley Masonry Institute
Meetinghouse Business Center
Earth Wall Products, LLC
ECS Mid-Atlantic, LLC
Froehling & Robertson, Inc.
Graystone Block Company, Inc.
Ground Engineering Consultants, Inc.
Hunt Country Masonry, Inc.
Jonel Engineering, Inc.
L.F. Jennings, Inc.
Masonry & Ceramic Tile Institute of Oregon
Masonry Contractors of New Jersey
Masonry Institute of America
Masonry Institute of America
Masonry Institute of Southern Illinois
Masonry Institute of St. Louis
Newblock Corporation
Northern Virginia Building Industry Association
Pennoni Associates, Inc.
Phoenix Paver Manufacturing, LLC
Plastic Components, Inc.
Red Crown Pigments North America of Prince Minerals, LLC
Skinner Masonry
Spherical Block, LLC
United Employment Group, Inc.
Wiss, Janney, Elstner Associates, Inc.

**SRW Contractor Members**

A & N Lawn Service, Inc.
Acacia Scapes LLC
Access Drilling
Alford Home Solutions
Austin Ganim Landscape Design, LLC
Becher-Hoppe Associates, Inc.
Cribley Enterprises, Inc.
Cutting Edge Lawn & Landscapes, Inc.
Dalzell Design Landscaping LLC
David J. Frank Landscaping Contracting, Inc.
Earth and Turf Landscaping
Farda Landscaping & Excavating
Global Stability, LLC
Grass Masters, Inc.
Greenmark Landscaping & Development, Inc.
Griffith Brothers, Inc.
Halian Landscapes
Interstate Landscape Company, Inc.
Kimicata Brothers, Inc.
Kirkwood Community College
Metro Landscape & Construction, Inc.
Mid Atlantic Enterprise, Inc.
Mill Stream Landscapes
Morgantown Masonry and Drainage
Mountain Top Landscaping
Murotek Design + Build Corp
Outdoor Escapes Grounds Management
Prestige Design and General Contracting, Inc.
Race Engineering and Associates
Raymond Brothers Landscaping, Inc.
Reichle Brothers
Sclafani Brothers Construction, Inc.
Shearon Environmental Design Company
Southside Land Management, LLC
South-Side Lawn & Landscape
Straight Line Construction
Stringline Consulting
Sweeney Company, LLC
The Brick Doctor, Inc.
Thomas Paolino, Inc. dba Millenium Stoneworks
Tomlinson Bomberger Lawn Care, Landscape & Pest Control
Total Lawn Care of Pontotoc, LLC
Vermont Stone, LLC
Viv Exterior Design, LLC
Visions in Design, LLC
Waller Pavers, LLC
Watson Farms, LLC
NCMA 2015 Financials

**REVENUE**

<table>
<thead>
<tr>
<th>Revenue Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Member Dues Revenue</td>
<td>$1,942,209</td>
</tr>
<tr>
<td>Meetings &amp; Tradeshow Revenue</td>
<td>$968,226</td>
</tr>
<tr>
<td>Research Lab Revenue</td>
<td>$396,177</td>
</tr>
<tr>
<td>Publications &amp; Education Revenue</td>
<td>$380,542</td>
</tr>
<tr>
<td>Other</td>
<td>$230,360</td>
</tr>
<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$3,917,514</strong></td>
</tr>
</tbody>
</table>

**EXPENSES**

<table>
<thead>
<tr>
<th>Expense Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating Expenses</td>
<td>$(2,784,424)</td>
</tr>
<tr>
<td>Meetings &amp; Tradeshow Expenses</td>
<td>$(1,079,773)</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$(3,864,197)</strong></td>
</tr>
</tbody>
</table>

**NET ASSETS**

<table>
<thead>
<tr>
<th>Net Asset</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Assets, beginning of year</td>
<td>$3,141,644</td>
</tr>
<tr>
<td>Net Operating Revenue, beginning of year</td>
<td>$53,317</td>
</tr>
<tr>
<td>Investment in Check-off Program</td>
<td>$(162,304)</td>
</tr>
<tr>
<td><strong>Net Assets, end of year</strong></td>
<td><strong>$3,032,657</strong></td>
</tr>
</tbody>
</table>

*Pending annual audit"
NCMA Staff

**Executive Department**
Robert D. Thomas  
President

**Engineering**
Jason J. Thompson  
Vice President of Engineering
Gabriela Mariscal, P.E.  
Geotechnical Engineer
Nicholas R. Lang, P.E.  
Director of Research and Development
Richard W. Morrison, EIT  
Engineering Projects Manager
Craig P. Schriner, EIT  
Engineering Projects Manager—Geotechnical

**Finance and Administration**
Larry J. Medley, CAE  
Vice President of Finance & Administration
Alan J. Petronio  
Accounting Manager
Richard A. Gemelas, MA  
Controller
Celeste Chatman  
Staff Accountant
Ella K. Krupa  
Receptionist

**Communications**
Randi Hertzberg  
Manager of Communications

**Meetings and Conventions**
Deborah W. Morris, CEM, CMP  
Director of Meetings and Conventions

**Member Services**
Carrington Blencowe  
Manager of Member Development
Mahsheed R. Ferdowsyan  
Member Services
Clare N. Rammenger  
Member Services
Miranda Knipple  
Member Services Assistant

**Research & Development Laboratory**
Douglas H. Ross, CCMTT  
Laboratory Manager
Timothy Jones  
Materials Research Assistant
Cory McGrath  
Materials Research Assistant

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We Collaborate...

With Industry Partners
Partnering with various international, national, state, regional and Canadian organizations allows NCMA the opportunity to leverage resources to advance its members’ products. In addition, NCMA also works closely with coalition groups to benefit our members. These are just a few of the national groups that NCMA has been partnering:

- American Chemistries Council’s Crystalline Silica Panel
- Building Information Modeling for Masonry (BIM-M)
- BuildStrong Coalition
- Concrete and Masonry Related Associations (CAMRA)
- Federal Highway Administration (FHWA)
- The Masonry Society (TMS)
- Masonry Alliance for Codes and Standards (MACS)
- NCMA State/Province Association Alliance
- Small Business Legislative Council (SBLC)

NCMA supported FHWA's efforts to introduce the concept of using SRWs as bridge abutments for GRS-IBS applications to transportation officials.
Those members reporting the highest return on investment from the association are those that get involved. Ask us how you can get more out of your membership.