NCMA Annual Report

NATIONAL CONCRETE MASONRY ASSOCIATION

Sustainable Concrete Products for Structures and Hardscapes
Mission

The mission of the National Concrete Masonry Association is to advance, protect and promote the common interests of its members.

Vision

We envision NCMA being recognized as the industry expert and primary information source for concrete masonry and related products by NCMA members. Through networking, marketing and education, NCMA will demonstrate the intrinsic value that member-produced products provide the building process.
Education and Collaboration

With some signs of positive growth in most US markets during 2014, NCMA is looking to get more aggressive with its programs.

Our industry’s best resources continue to be the employees of our member companies. And those ranks are increasing with increased work for our members. Our focus as an association is to help prepare both our veteran and new advocates to become much more engaged to actively sell, not only the products we manufacture, but the building systems in which they are used. Therefore, we have been upgrading our online learning system and launched it earlier in 2015. Educating our own people and providing them the resources that they need to demonstrate the value of our concrete building systems is essential to keep our industry growing.

In 2014, our relationship with the Federal Highway Administration strengthened with new technologies for concrete segmental retaining walls in transportation applications. The FHWA has been sharing with state DOTs the benefits of shallow foundation bridge abutments for smaller span bridges. We are supporting them in delivering these messages, conducting demonstration projects for Geosynthetically Reinforced Soil—Integrated Bridge Systems (GRS-IBS), and improving resources for specifying, procuring, and installing these applications. This work continues into 2015.

We also introduced a new industry resource for plant quality control programs and have introduced a new NCMA plant certification program. While we expect slow, steady growth with the certification of our plants, we believe it will be a valuable program to increase our acceptance by DOTs in new ways.

We are continuing to develop “Best Practices” for all our members’ products, by updating the popular TEK, or stand-alone documents.

Initiated at our Annual Convention in 2014, the market assessment and application profiling initiative its intended to prepare our members to communicate the benefits of concrete masonry against specific competing systems and with knowledge of the issues that are important to the decision makers of specific building projects. We are focusing on making those messaging resources that we develop to be very adaptable by our members to fit their individual need. But it starts with us understanding the issues ourselves!

We have and are continuing to collaborate and leverage the strength of our broader concrete and masonry industry partners. The better recognition of our products to provide safety and security in the event of fires and natural disasters will only be seen by changes in the perception and recognized needs on the part of the public and policy makers. We cannot accomplish changes in building codes, legislation, and a greater appreciation for resiliency without support from others. We are committed to these long-term issues as well.

We accomplished a lot in 2014 and with the positive momentum in 2015, we expect it to continue to build across these initiatives and attract more industry companies to see the value of what we are doing and join our ranks.

Bob Thomas
NCMA President
New Strategic Planning

As the leader of any organization, the goal is to move it forward. With a volunteer organization, such as the NCMA, the challenge is heightened, because you have a limited time to make an impact. So the keys become a willingness to serve, other volunteers who are willing to pick up the ball in their respective areas of expertise and interest and a dedicated association staff. I am fortunate to have had all of these moving in the same direction over the past year.

2014 will always be special to me, not because I held the position of NCMA’s Chairman of the Board, but more to the fact that during my tenure I met so many people dedicated to an industry with a long and storied history. The vibrancy and passion for concrete masonry is alive and well throughout the ranks of producers, associates, and our industry partners of contractors, designers and related trade and professional associations.

The best demonstration that I can give is the grassroots efforts of all the above to get nearly 300 members of the 113th Congress (House and Senate combined) to sign on as co-sponsors on our CMU Check-off legislation; no small feat for an industry of our size. Unfortunately, it was also a Congress where very little legislation was passed, including ours. However, the message was clear. Congressional leadership knows that we are passionate about our industry and Check-off program. As a result, they have voiced a willingness to help get this legislation passed in the 114th. This is a tremendous opportunity to secure funding vital to the growth of our industry that we cannot let slip away.

NCMA had numerous accomplishments in 2014. From a Chairman’s perspective, the list includes:

- strengthening our relationships with our most valued industry partners, the masonry contractors;
- continued investment in and development of digital technology, specifically BIM-M;
- development of a masonry industry-specific PCR;
- updating market-segment specific strategic plans for Masonry and Segmental Retaining Walls;
- continued immersion of our next generation of Young Professionals into leadership roles;
- and development of language for the next Federal Transportation Bill to favorably position our industry.

I want to thank those of you who had the confidence to elect me as Chairman of the Board. I’m proud to say that I feel I moved the needle in the right direction and left the industry and NCMA in a better position than when I started. I look forward to continuing my service as an officer and supporting the future leadership of the Association.

Dale Puskas
2014 NCMA Chairman of the Board
NCMA’s governing body is the Board of Directors, with representatives from throughout the United States and Canada. NCMA’s standing committees and their corresponding committees and task groups are supported by over 300 representatives of member companies. It is through the member-driven process that ideas become programs which, in turn, move the industry forward.

**Chairman of the Board**

**2013 Chairman**  
Charles B. Newsome • Johnson Concrete Products Inc.

**2014 Chairman**  
Dale Puskas • Basalite Concrete Products

**2015 Chairman**  
Joseph Bowen • Mutual Materials Company

**2015 Chairman—Elect**  
Pat Sauter • King’s Materials

**Board of Directors**

**REGION I**  
- Greg McElwee • Cinder & Concrete Block Corporation (2017)
- Brendan Quinn • Ernest Maier, Inc. (2016)
- Jason Schmitz • York Building Products Company (2015)

**REGION II**  
- Steve Berry • Oldcastle Architectural, APG South Regional (2018)
- Tim Ortman • Oldcastle Architectural, Inc. (2017)
- Brantley Rivers • ACME Block & Brick, Inc. (2016)
- Kurt Trump • Titan Block (2015)

**REGION III**  
- Robert V. Goldman • County Materials Corporation (2017)
- Bruce Loris • Oberfields LLC (2016)
- William Meade • Meade Concrete Products, Inc. (2018)
- Kent Waide • Ruby Concrete Company (2015)

**REGION IV**  
- Peter J. Browning • Salina Concrete Prod., Inc., A Monarch Co. (2016)
- Ed Watson • ACME Block & Brick, Inc. (2018)
- Darryl Winegar • Midwest Block & Brick, Inc. (2017)

**REGION V**  
- Brian Austin • Amcor, An Oldcastle Company (2016)
- Phil Bonnell • Basalite Concrete Products, LLC (2018)
- Thomas Finch • RCP Block & Brick, Inc. (2015)
- Greg Gibbel • The Quikrete Companies, Inc. (2017)

**REGION VI**  
- Gary Belisle • Oldcastle Architectural Canada (2015)
- Bobby Correia • RINOX, Inc. (2017)
- Paul Hargest • Boehmers Operating Under Hargest Blk Ltd (2018)
- Tony Neves • Brampton Brick Limited (2016)

**AMD BOARD REPRESENTATIVE**  
- Paul Croushore • LANXESS Corporation (2015)
- Kevin Curtis • Besser Company (2016)
- Mike Mueller • TEKA North America, Inc. (2018)

**MARKET SEGMENT COMMITTEE CHAIRS**  
- Timothy A. Bott • Allan Block Corporation (2015)
- Rocky Stan Jenkins • CEMEX (II) (2015)
- Dan Krouse • Boulder Creek Stone Products (IV) (2015)

Term of service for a position on this Board extends beyond the year indicated until the conclusion of the Annual Meeting in the following year.
Concrete Masonry Industry Check-off Bill

On Capitol Hill, NCMA members vigorously advocated for the passage of the Concrete Masonry Products Research, Education and Promotion Act of 2013, authorizing the concrete masonry industry to proceed to a referendum about creating its own, self-funded check-off program. Despite highly bipartisan identical measures (H.R.1563 and S.429) in the House and Senate, Congress was unable to get the bill passed in 2014. In February 2015, Rep. Brett Guthrie (R-KY) reintroduced the Concrete Masonry Products Research, Education, and Promotion Act into the 114th Congress. The language of bill number HR 985 is largely identical to that of the bill considered in the last Congress, which provides authorization for the industry to conduct a referendum for establishing a commodity check-off program for concrete masonry products. Congresswoman Kathy Castor (D-FL) again serves as the minority lead co-sponsor on the bill.

BuildStrong Coalition

In 2014, NCMA joined as a partner organization in the BuildStrong Coalition, which is dedicated to promoting stronger building codes. As such, NCMA will support other members of the BuildStrong Coalition in urging enactment of legislation and the adoption of policies that would encourage more resilient construction. Included in those strategies are incentives to encourage states to adopt and enforce model building codes to better protect property and ultimately save lives from the devastation of natural disasters, such as the National Windstorm Impact Reduction Act, which was passed in the U.S. House of Representatives.

Government Officials Seminars

In an effort to continually target professionals involved in government transportation and building projects, the Government Officials Seminar webinars provide design tools and resources to implement paving and wall systems to meet a range of federal requirements.

OSHA Silica Hearings

NCMA President Robert Thomas testified at the public hearings for the Proposed Rule on Occupational Exposure to Respirable Crystalline Silica as conducted by the Occupational Health and Safety Administration (OSHA) regarding the possible impact of the rule on the concrete masonry industry. Advocating for the industry, Thomas stressed that while NCMA and its members support appropriate regulations to ensure a workplace that protects its workforce, NCMA does not believe that OSHA has justified the need for the significant revisions to the proposed standard and stressed that the capital investment needed to implement engineering controls to control respiratory silica would result in an undue hardship on manufacturers, particularly small manufacturers.

Congressional Fly-Ins

In 2014, NCMA hosted 25 formal member fly-ins in support of the industry’s check-off legislation. So far, NCMA’s grassroots efforts have reached the offices of more than 350 members of Congress in Washington and in congressional districts, many multiple times.
**GOVERNMENT AFFAIRS**

**NCMA “Champion of the Industry” Medal**

Congresswoman Kathy Castor (FL-D-14) received special recognition from the concrete masonry industry for her continual support of the concrete masonry industry and her work as the lead-cosponsor on the CMU Checkoff Program Bill. Major Ogilvie of BlockUSA-Ready Mix USA, LLC and Pat McLaughlin from Masonry Association of Florida, Inc. presented Castor with the “Champion of the Industry” medallion on behalf of the National Concrete Masonry Association.

**NCMA PAC Club**

The NCMA PAC receptions at NCMA’s Annual Convention and Midyear Meeting continue to be major fundraising events. Collectively raising $90,000, the NCMA PAC events provide the concrete masonry industry with a means of supporting the candidacy of those elected federal officials that are in a position to support the legislative and regulatory priorities of the industry.

**Lobbying Initiatives**

**SRW INITIATIVES**

NCMA has engaged experienced lobbyist, Randall Pence (Capitol Hill Associates, LLC), to focus singularly on writing new SRW research opportunities for concrete masonry products into the highly complex reauthorization of the Federal Highway Bill. The bill continues to take form as we entered 2015.

**SRW IN TRANSPORTATION**

Capitol Hill Advocates, Inc. also worked to create a more favorable environment for the use of Articulating Concrete Blocks (ACBs), Segmental Retaining Walls (SRWs), and sound walls in transportation projects. Our lobbyist has been educating staff on the committees in charge of the Transportation Bill so they understand the industry’s position.
NCMA Lifetime Achievement Awards

David L. Nickerson of Concrete Block Insulating Systems Inc. (CBIS) was presented a NCMA Lifetime Achievement on behalf of the NCMA Council of Past Chairman of the Board and NCMA Board of Directors. As an active member of the association for more than 30 years, Dave and his company have played an instrumental role in advancing the ability of concrete masonry wall systems to meet the energy efficiency needs of homes and buildings.

For more than 35 years, Bill Oberfield has been an active participant in NCMA and the concrete masonry industry. For this dedication and service, Bill was presented with the NCMA Lifetime Achievement Award during the 2014 NCMA Midyear Meeting.

Mark Wilhelms of Midwest Block and Brick was presented with a Long-Standing Membership Award for Kirchner Brick and Block (now Midwest Brick and Block) for being members for 50 years.

NCMA Honorary Memberships

On behalf of the Past Chairman of the Board and Board of Directors, Don Foster was presented with an NCMA Honorary Membership. Don has served on numerous committees included the Executive, National Codes, Metrification Task Force, Technical, Long Range Planning, Convention, and Fire Safety Promotion committees. Don served as Chairman of the Board in 1988.

Jeff Wallace was posthumously awarded NCMA Honorary Membership on behalf of the NCMA Board of Directors in recognition of his tremendous service and relationship with the concrete masonry industry and his commitment to NCMA, particularly his roles with membership recruitment. The award was presented to Jeff Wallace’s family members.

ICON-Xchange 2014: New ways of doing business

NCMA kicked off this inaugural event that brought the manufactured concrete masonry and hardscape industries together for a business-to-business summit. More than 450 attendees spent February 6–10 in Palm Springs, CA, which provided its members with a meeting format that gave its members the best return on their investment. ICON-Xchange highlights included opportunities to learn, meet and connect with current and potential partners.

There were 33 producer companies and 29 associate host companies participating in the B2B. Over 350 unique appointments, each lasting 25 minutes took place over the course of the event. An ICON-Xchange Marketplace replaced the traditional tradeshow format and featured as its centerpiece 30-minute education sessions presented in a Knowledge Bar venue in which industry leaders presented best practices in design and construction, new products, equipment and services and industry trends such as sustainability, technology and business management.

During the four-day ICON-Xchange, NCMA also held its Annual Convention.
The NCMA Research and Development Laboratory continues to provide testing services for clients, and provides industry-sponsored research as well. The Laboratory continues to maintain accreditation to ISO/IEC 17025:2005 through the International Accreditation Service. The Laboratory is one of less than 50 labs accredited for standard concrete masonry testing methods, and the only accredited provider for segmental retaining wall connection strength and shear strength testing.

**Client Research**

In 2014, the laboratory completed approximately 360 individual projects for over 100 clients, in all NCMA regions. Typically, these projects include product compliance testing and material evaluations. Several projects with larger scopes were also completed, including water penetration testing, air permeance testing, and SRW connection strength and shear testing.

**Industry Research**

For 2014, industry research focused on air barrier testing and manufactured stone veneer unit characterization. The scope of the air barrier project included evaluating the effects of cell fill materials on the air permeance and leakage of single-wythe concrete masonry assemblies. The manufactured stone veneer project involves developing a database of typical properties of manufactured stone units to influence standards for these materials and also understand how material properties can affect system performance. This research is planned to continue into 2015.

**Lab Facilities**

The Laboratory invested in equipment to expand capabilities in 2014. A new compression machine was purchased to enhance capabilities for testing mortar, grout, manufactured stone, and other materials that require higher precision at lower loads. Additionally, a new freeze-thaw chamber to perform ASTM C666 was obtained to meet testing needs for manufactured stone, cast stone, and provide opportunities to investigate durability of competing products as well.
Several important changes to ASTM standards related to concrete masonry units, segmental retaining wall units and manufactured stone veneer were approved in 2014:

- ASTM C1372—5% tolerance on non-conforming units
- ASTM C140—guidance on preference of compression testing specimen size and configuration
- ASTM C1670—reorganization of standard requirements
- ASTM C1670—clarification of absorption testing requirements
- ASTM C1780—inclusion of self-furring lath as an approved material

**Product Category Rule Established**

In order to provide the tools necessary for producers to create Environmental Product Declarations (EPD), NCMA facilitated development of the Product Category Rule (PCR) for Manufactured Concrete and Concrete Masonry Products. This PCR, developed through ASTM International by an industry stakeholder group comprised of NCMA staff and consultants as well as member producers, suppliers, users, and consultants, provides the requirements for performing Life-Cycle Analysis and developing EPDs for concrete masonry units, segmental retaining wall units, manufactured stone veneer units and other products.

**Safety Data Sheet Template for Concrete Masonry Products**

In preparation for the Global Harmonization Requires for Hazardous Communications, NCMA created templates for both a new Safety Data Sheet (SDS) for concrete masonry products as well as a communications label that can be used on product pallets. The SDS templates are available in English, French and Spanish and these as well as the label template are available to NCMA members upon request.

**Plant Certification Program**

NCMA launched the NCMA/ICPI Quality Control Program for Dry-Cast Manufactured Concrete Products Production Plants. This program provides the opportunity for plants to have their quality control process certified by NCMA, which can be a benefit when working with some suppliers. The program provides minimum requirements for what activities must be included in the plan, and the plants are then evaluated on compliance with the quality control plan. Any dry-cast production plant can become certified.
NCMA has successfully worked cooperatively with various international, national, state, regional and Canadian organizations to partner and advance its members’ products. NCMA has also supported the creation of regional structural masonry coalitions to represent members’ interests in this arena.

NCMA partners with the Interlocking Concrete Pavement Institute (ICPI) on a variety of technical, marketing, educational and advocacy issues for the concrete masonry and hardscape industry.

The Masonry Society (TMS) gathers and disseminates technical information that is valuable to NCMA’s members’ business. NCMA provides support to TMS committees, publications, codes and standards, educational programs, professors’ workshops and more in an effort to advance the use of masonry.

NCMA participates in the Masonry Alliance for Codes and Standards (MACs) subcommittees and task groups that are relevant to NCMA’s membership and businesses. NCMA advocates for the industry during the committee process to provide the best opportunity to consider code/standards change proposals of the national model building codes that are best for NCMA members’ products.

Comprised of U.S. and Canadian local concrete masonry associations, the NCMA State/Province Association Alliance works to identify important issues at the state and local levels and to prioritize how and where NCMA can help or support.

NCMA continues to participate in the industrywide Building Information Modeling for Masonry (BIM-M) initiative focused on carving out a niche for masonry in the digital building modeling realm. (see the NCMA Foundation Annual Report for more.)

Manufactured Stone Veneer

Having joined NCMA in March 2013, the former MVMA members and NCMA have been continuing to work collaboratively to support the manufactured stone veneer industry. In 2014, NCMA released the Installation Guide and Detailing Options for Compliance with ASTM C1780 for Adhered Manufactured Stone Veneer, 4th Edition. Members also chose to fund participation in Remodeling magazine’s “Cost vs. Value Study.” In addition, NCMA continues to educate and test members’ units for compliance with performance requirements.

Manufactured stone veneer ranked “second among projects with a cost value-return of 92.2%” according to Remodeling magazine’s 2015 Cost-Value Report.

Manufactured stone veneer in the recently approved ASTM C1670/C1670M to create additional awareness of the new unit specification and to identify needed improvements in the specification and referenced test methods.
**Masonry Initiatives**

**World of Concrete/Masonry Madness**

NCMA participated in the World of Concrete, which attracted 48,000 attendees in 2014. During the 2014 show, NCMA highlighted proper installation of manufactured stone veneer and promoted the release of the recently published *Installation Guide*. NCMA continues to support the Masonry Contractors Association of America as a sponsor of The Fastest Trowel on the Block, showcasing the skills and craftsmanship of today’s masons.

**Decision MAAPing (Market Assessment and Application Profiling)**

During the NCMA Annual Convention in Palm Springs, CA, the Masonry Market Segment Committee decided to pursue a market assessment program that would compare and contrast concrete masonry units with other building systems. In 2014, NCMA began putting a program together to address CMU vs Insulated Concrete Forms (ICFs) in the K-12 market. This initial program will be a prototype for other building materials and markets.

**Updated version of COMCheck released**

NCMA invested in consultants to provide feedback and review on the next version of the COMCheck program for energy code compliance. This new version corrects some outstanding issues with how the program considers masonry and mass walls. In addition, it provides more comprehensive energy modeling when determining compliance with the most recent versions of the energy code, which provides additional thermal mass benefits in building design.

**Masonry Technical Documents**

- TEK 2-4C, Segmental Retaining Wall Units,
- TEK 18-10A, Sampling and Testing Segmental Retaining Wall Units.
- Update for *Structural Masonry Design System Version 6.1.2*

**Hardscape North America**

NCMA staff provided more than 1600 landscape professionals and hardscape contractors/distributors with technical information they need to promote the benefits of hardscape systems at the HNA, October 22-24, 2014, in Louisville, Kentucky. NCMA staff also conducted SRW Installer courses to attendees, providing hands-on education where approximately 60 contractors participated.

**GRS-IBS Initiative**

NCMA has worked closely with the Federal Highway Administration to support FHWA’s Every Day Counts (EDC) initiative to use new technology such as geosynthetic reinforced soil (GRS) in integrated bridge system (IBS) using SRW and/or CMU unit facing to construct bridge abutments. Partnering with FHWA in this initiative could open doors for NCMA members in the transportation market.
Through strategic planning, NCMA continues to identify markets and promote market expansion for the manufactured concrete products industry. In addition, NCMA staff has conducted more than 35 seminars across the country to educate the users of our members’ products about design and installation strategies.

### Education

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### Outreach

**NEW WEBSITE—WWW.NCMA.ORG**

The website is continuing to evolve and feature content focused on the association’s role to advance, protect and promote its members’ products. The fresh look of the site highlights the association’s many programs and services, including education, promotion, research, and advocacy to ensure that manufactured concrete masonry and hardscape products are building materials of choice in the construction industry. Visit NCMA at www.ncma.org.

**Young Professionals Group**

NCMA’s Young Professionals Group (YPG) continues to grow and create great opportunities for the younger generation in the industry. With over 50 members, YPG provides an opportunity for developing a professional network. In 2014, YPG liaisons to nearly all NCMA committees were installed to both create a link between YPG and the activities of the industry, as well as provide mentoring opportunities to assist in developing the next generation of industry leaders.

**2014 Safety Awards**

The annual NCMA/ICPI Safety Awards Program recognizes safety-conscious Producer and Associate members of the National Concrete Masonry Association (NCMA) and the Interlocking Concrete Pavement Institute (ICPI). With 127 awards, a record number of Milestone recipients (28) and 117 Platinum awards (zero incidents) show evidence of superior safety records.
**Producer Membership**

Producer membership is open to companies located within the United States and Canada who are engaged in the manufacture of concrete products including but not limited to block, segmental retaining wall units, ACBs, manufactured stone veneer and related products.

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**International Membership**

International membership will be open to any company that is engaged in the manufacture of concrete products and are not located in the United States, Canada or their possessions.

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**Associate Membership**

Associate membership is open to suppliers of products and services to the concrete products industry who are interested in the welfare of the industry and the production of concrete products utilized in masonry, hardscape and/or manufactured stone applications.

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**CM Affiliate Membership**

CM Affiliate membership is open to organizations and companies, including those in the design and construction community, that have an interest in advancing the concrete masonry, hardscape, and manufactured stone market segments of the industry.

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**SRW Contractor Membership**

SRW contractor membership is open companies that are engaged in the construction and installation of hardscape systems.

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**Producer Members**

A. C. Krebs Company, Inc.
A. Duchini, Inc.
A. Jandris & Sons, Inc.
A-1 Block Corporation
ACME Block & Brick, Inc.
Acme Brick Company
Allied Concrete Products, LLC.
Amcon Block & Precast, Inc.
Anchor Block Company
Antique Brick & Block
Augusta Concrete Block Company
Barnes & Cone, Inc.
Barrasso & Sons, Inc.
Basalite Concrete Products, LLC
Basalite Concrete Products, LLC
Beavertown Block Co., Inc.
Blue Stone Block Supermarket, Inc.
Boehmers Operating Under Harigest Block Ltd.
Boral Stone Products
Boulder Creek Stone Products
Boxley Block LLC
Brampton Brick Limited
Brown’s Concrete Products Limited
Buehler Block Company, Inc.
Building Products Corp.
Calstar Products, Inc.
Calstone Company, Inc.
Canal Block
Capitol Concrete Products Company, Inc., A Monarch Company
Carlisle Cement Products Company, Inc.
Casey Concrete Ltd.
Cast-Crete USA, Inc.
CEMEX
Century Concrete Products Ltd.
Chandler Concrete Company
Cinder & Concrete Block Corporation
Cindercrete Products Ltd.
Clayton Block Company, Inc.
Concrete Products Co.
Concrete Products Limited (CP Masonry Limited)
Consumers Concrete Corporation
County Materials Corporation
Dagostino Building Blocks, Inc.
Day & Campbell Ltd.
Del R. Gilbert & Son Block Company, Inc.
Dolese Bros. Co.
Doughty Masonry Center Ltd.
Duke Concrete Products, Inc.
E. Dillon & Company
E. P. Henry Corporation
Environmental StoneWorks
Ernest Maier, Inc.
Expocrete Concrete Products, An Oldcastle Company
Fendt Builders Supply, Inc.
Fizzano Brothers Concrete Products, Inc.
Gagne & Son Concrete Block Company
General Shale Brick, Inc.
Genest Concrete Works, Inc.
Gerhold Concrete Company, Inc.
Glenwood Masonry Products
Grand Blanc Cement Products, Inc.
H. O. Concrete Supplies Ltd.
Hagerstown Block Company
Headwaters Construction Materials Dba Southwest Concrete Products
Heritage Stone By ProVia
Hinkle Block & Masonry, LLC
Horizon Stone
Johnson Concrete Company, Inc.
Jolley Concrete Inc
Joplin Building Material Company
Kansas Building Products, A Monarch Company
NCMA MEMBERSHIP

King’s Material, Inc.
Kingston Block & Masonry Supply LLC
Lafarge Canada Inc. Lethbridge
Lee Brick & Block
Lehi Block Company, Inc.
Lone Star Stone
Lucisano Brothers, Inc.
Maui Block, Inc.
Meade Concrete Products, Inc.
Medway Block Co., Inc.
Midland Concrete Products
Midwest Block & Brick Southwest
Midwest Block & Brick, Inc.
Midwest Block & Brick, Inc.
Midwest Block & Brick, Inc.
Mutual Materials Company
National Block Company
New Milford Block & Supply Corp.
Newtonbrook Block & Supply Co. Ltd.
Niagara Block, Inc.
Nitterhouse Masonry Products, LLC
Norse Building Products, Inc.
Oberfields LLC
Oldcastle Architectural, Inc.
Oneonta Block Company
ORCO Block & Hardscape
Peerless Block & Brick Company
Permacon Group
Pete Lien & Sons, Inc. Block
Phelps Cement Products, Inc.
R. Ducharme, Inc.
R. I. Lampus Company
RCP Block & Brick, Inc.
Reading Rock, Inc.
RenoStone
Riccobene Masonry Company, Inc.
Richvale York Block Inc
RINOX, Inc.
Ruby Concrete Company
Salina Concrete Products, Inc., 
A Monarch Company
Santerra Stonecraft
Shaw Brick
Simcoe Block (1979) Limited
Smithtown Concrete Products Corp.
Snyder Brick & Block
Soil Retention Products, Inc.
Southwest Building Blocks
St. Vrain Block Company
State Block, Inc.
Stocker Sand & Gravel Company
Sunroc Corporation
Sunset Stone
Superior Concrete Block Company
Taylor Concrete Products Inc
Techo-Bloc Corp.
Texas Building Products, Inc.
The Concrete Service Inc
The Quikrete Companies, Inc.
Tidewater Block, LLC
Titan Block
Tristar Brick & Block Ltd.
V. J Rice Concrete Ltd.
V. Zappala & Company, Inc.
Veneerstone
W. W. Thompson Concrete Products Company
Watkins Concrete Block Company, Inc.
Western Block Company
Western Materials, Inc.
White Block Company, Inc.
Willamette Graystone, Inc.
Willcutt Block & Supply Company, Inc.
Willocks Brothers Company, Inc.
York Building Products Company

International Members

ATCO Concrete Products N.V.
Bestcrete
Bierman’s Concrete Products Ltd
C L Flowers & Sons Ltd
Katsura Machine Company
KB-Blok System, S.R.O.
Khaleeg Factory for Natural Stone Co.
Khalid Cement Industries Complex WLL
Kubota Cement Kogyo
Company Ltd.
Mansfield Brick Company, Ltd.
S.A.L. Trading Limited
S-BIC Company Ltd
Taiyo Cement Industrial Corporation
Tiger Machine Company Ltd.
Unison Corporation
Yapi Merkezi Insaat Ve Sanayi A. S.
Sultanbeyli Subesi
Yonezawa Industry Company Ltd.

Associate Members

ACM Chemistries, Inc.
Advanced Concrete Technologies, Inc.
Alabama Pallets
Allan Block Corporation
Anchor Wall Systems, Inc.
Applied Minerals, Inc.
Argos USA
BASF Corporation
Besser Company
Big River Industries
Billy Wauhop and Associates, LLC
Bonsal American, Inc.
An Oldcastle Company
Buildex, Inc.
CAD BLOX, LLC
CarbonCure Technologies, Inc.
Cargill, Inc.
Carolina Stalite Company
CEMEX USA Corporate Office
CfIfoam, Inc.
CHRYSO, Inc.
ClarkDietrich Building Systems
Columbia Machine, Inc.
Concrete Block Insulating Systems, Inc.
CornerStone® Wall Solutions, Inc.
Custom Building Products
D & M Welding Company
Davis Colors / Rockwood Pigments N.A., Inc.
DiGeronimo Aggregates LLC
Dimex LLC
ESSROC Italcementi Group
EverLoc Retaining Walls
Ewing Irrigation
Giant Cement Company
GMS Molds
Grace Construction Products Headquarters
Headwaters Resources
Hess Machinery Ltd
Holcim (US) Inc.
Hydraulic Press Brick Company
IActEx LLC
Industrial Services International, LLC
Innovative Concrete Development Corporation
International Coastal Revetment Products, LLC
iwi group, L.L.C.
## NCMA Membership

### CM Affiliate Members
- ANPEL Laterlite SPA
- Bowser Morner Testing Laboratories
- Braun Intertec Corporation
- Camosse Masonry Supply
- China Construction Units Association
- Concrete Products Group, LLC
- Continental Products & Services, Inc.
- Conway Block and Brick
- Delaware Valley Masonry Institute
- Meetinghouse Business Center
- Earth Wall Products, LLC
- ECS Mid-Atlantic, LLC
- Froehling & Robertson, Inc.
- Graystone Block Company, Inc.
- Ground Engineering Consultants, Inc.
- Hunt Country Masonry, Inc.
- Jonel Engineering, Inc.
- L.F. Jennings, Inc.
- Masonry & Ceramic Tile Institute of Oregon
- Masonry Contractors of New Jersey
- Masonry Institute of America
- Masonry Institute of America
- Masonry Institute of Southern Illinois
- Masonry Institute of St. Louis
- Newblock Corporation
- Northern Virginia Building Industry Association
- Pennoni Associates, Inc.
- Phoenix Paver Manufacturing, LLC
- Skinner Masonry
- Spherical Block, LLC
- United Employment Group, Inc.
- Wiss, Janney, Elstner Associates, Inc.

### SRW Contractor Members
- Access Drilling
- Alford Home Solutions
- Austin Ganim Landscape Design, LLC
- Cribley Enterprises, Inc.
- Cutting Edge Lawn & Landscapes, Inc.
- Dalzell Design Landscaping LLC
- David J. Frank Landscaping Contracting, Inc.
- Earth and Turf Landscaping
- Farda Landscaping & Excavating
- Global Stability, LLC
- Grass Masters, Inc.
- Greenmark Landscaping & Development, Inc.
- Griffith Brothers, Inc.
- Halian Landscapes
- Interstate Landscape Company, Inc.
- Kimicata Brothers, Inc.
- Kirkwood Community College
- Metro Landscape & Construction, Inc.
- Mid Atlantic Enterprise, Inc.
- Mill Stream Landscapes
- Morgantown Masonry and Drainage
- Mountain Top Landscaping
- Murotek Design + Build Corp
- Outdoor Escapes Grounds Management
- Prestige Design and General Contracting, Inc.
- Race Engineering Association
- Raymond Brothers Landscaping, Inc.
- Reichle Brothers
- Sclafani Brothers Construction, Inc.
- Shearon Environmental Design Company
- Southside Land Management, LLC
- South-Side Lawn & Landscape
- Straight Line Construction
- Stringline Consulting
- Sweeney Company, LLC
- The Brick Doctor, Inc.
- Thomas Paolino, Inc. dba Millenium Stoneworks
- Tomlinson Bomberger Lawn Care, Landscape & Pest Control
- Total Lawn Care of Pontotoc, LLC
- Vermont Stone, LLC
- Visions in Design, LLC
- Waller Pavers, LLC
- Watson Farms, LLC

### Other Members
- Johnson Gas Appliance Company
- Keystone Retaining Wall Systems, LLC
- KOBRA Molds
- Kraft Curing Systems, Inc.
- Krete Industries, Inc.
- Lafarge North America
- LANXESS Corporation
- LATICRETE International, Inc.
- Lehigh Cement Company (North Region)
- Lift Technologies, Inc.
- Marcotte Systems
- Masa-USA LLC
- Mixer Systems, Inc.
- Mortar Net Solutions, Inc.
- National Gypsum
- NCFI Polyurethanes
- NessTech Concrete Molds, Inc.
- Oriens Technologies, Inc.
- Pathfinder Systems/Tiger
- POYATOS SA, Fabrica de Maquinaria
- PROSOCO, Inc.
- Proto ID Wall Systems
- Rampf Molds Industries, Inc.
- Red Crown Pigments North America
- Rekers (NA) Inc
- RidgeRock Retaining Walls, Inc.
- Risi Stone Systems
- Rockwood Retaining Walls, Inc.
- Roeuck Consulting Group
- Rosetta Hardscapes, LLC
- Sika Corporation
- Solidia Technologies, Inc.
- Solomon Colors, Inc.
- SPEC MIX®, Inc.
- SRW Products, Inc.
- St. Marys Cement, Inc. (U.S.)
- Standley Batch Systems, Inc.
- Strata Systems, Inc.
- TEKA North America, Inc.
- TenCate Geosynthetics
- Tensar International Corporation
- Texaloy Foundry Company, Inc.
- The Euclid Chemical Company
- Trinity Expanded Shale & Clay
- Utelite Corporation
- VERSA-LOK Retaining Wall Systems
- Vyking Wall Systems, LLC
- Westblock Systems
- Wire-Bond

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### FINANCIALS

#### Revenue

<table>
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<tr>
<th>Revenue Source</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Member Dues Revenue</td>
<td>$1,951,241</td>
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<tr>
<td>Meetings &amp; Tradeshow Revenue</td>
<td>$800,420</td>
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<tr>
<td>Research Lab Revenue</td>
<td>$380,683</td>
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<tr>
<td>Publications &amp; Education Revenue</td>
<td>$402,811</td>
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<td>Other</td>
<td>$395,110</td>
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<td><strong>Total</strong></td>
<td><strong>$3,930,265</strong></td>
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#### Expenses

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<tr>
<th>Expense Source</th>
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<td>Operating Expenses</td>
<td>$2,865,908</td>
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<tr>
<td>Meetings &amp; Tradeshow Expenses</td>
<td>$989,974</td>
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<td><strong>Total Expenses</strong></td>
<td><strong>$3,855,882</strong></td>
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#### Net Assets

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<th>Net Asset Description</th>
<th>Amount</th>
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<td>Change in Net Assets, before investment in Check-off Program</td>
<td>$74,382</td>
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<tr>
<td>Investment in Check-off Program</td>
<td>$104,455</td>
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<tr>
<td>Change in Net Assets</td>
<td>$(30,073)</td>
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<td>Net Assets, beginning of year</td>
<td>$3,171,717</td>
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<tr>
<td><strong>Net Assets, end of year</strong></td>
<td><strong>$3,141,644</strong></td>
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*Pending annual audit*