Advancing concrete masonry for better building.
A CENTURY HONORED, A CLEARER FUTURE, AND MOMENTUM FORWARD

There aren’t many organizations in the world that can boast a hundred years of existence, but in 2018, that’s precisely what NCMA did. From the humble days of its inception, when Americans rode in Model-Ts and took in silent movies up until today, when Teslas hug the road and business can be done with nothing but the full charge of an iPhone, one thing has remained the same: NCMA exists to position concrete masonry, segmental retaining walls and manufactured stone veneer as the primary choice for building better structures and communities.

To remain faithful to this, the following Annual Report will not only highlight things we’ve done in the past year but illustrate through detailed “blocks” the strategic plan for the years that follow.

It takes you through how the association is influencing codes, standards and regulations, the impact of our resources, how we’ve influenced and supported decision makers, education and improving installer workforces, increasing membership and member engagement and the improved fiscal strength of operations and industry leadership.

We all understand how valuable your time is, so rather than more of that being consumed reading this letter here, we’re going to show you in the pages to come how well the future is lined up to not only take a larger chunk of market share but to also improve each and every member’s value and positively affect where it matters most: the bottom line.

Hope you’re as excited as we are.

Darryl Winegar
Midwest Block and Brick
2019 NCMA Chair of the Board

Robert D. Thomas
NCMA President
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STRATEGIC GOAL: Influence Codes, Standards & Government Regulations

PODIUM CONSTRUCTION WIN
The ground floor counts once again as a story. The first floor means the first floor.

Efforts that made sure the International Building Code (IBC) redefined “grade” to mean the ground once again are now bearing fruit: podium wood construction has become more expensive. Which makes our noncombustible building solutions all that much more feasible.

CLT: SAFETY OVER TRENDY
Making sure “pretty” isn’t a hazard. And leveling cost comparisons in the process.

Thanks to NCMA’s monitoring and presence, timber structures now need to be wrapped and covered with other fire-resistant materials. This not only drives up the cost of choosing such a building solution, but it eliminates the aesthetics, a selling point for promotion of these systems. Fire safety should always come before ornamental decoration — a reminder of why a noncombustible solution can actually save lives.
NEW STANDARD FOR ADHERED CONCRETE VENEER
Pioneering a new bar for the largest growth market in cladding systems in recent years.

Recently, NCMA led efforts to develop a new standard for adhered concrete masonry units through ASTM International, published as ASTM C1877. Prior to this, no standard existed that provided minimum requirements for dry cast concrete masonry units used in adhered veneer applications. It’s truly been a long time coming — similar systems have been used for centuries, with evidence in France going back all the way to 1158 A.D.

NEW STANDARD FOR DRY STACK MASONRY
More straightforward, which makes them easier to select as a building solution.

NCMA helped influence a consolidation of material standards, design provisions, and construction requirements for dry stack masonry into a design guide to be published through The Masonry Society. These standards working together and mirroring one another make it simpler for the minimum requirements to be followed to assure properties safety and quality performance. These requirements include items such as specified component materials, compressive strength, permissible variations in dimensions, finish appearance criteria, and more.

CONCRETE BALLAST BLOCK:
BRAND NEW ASTM STANDARD
Concrete products are now competing as ballast for solar and other rooftop equipment.

Through extensive and detailed efforts the association helped achieve a new ASTM specification covering dry-cast concrete ballast blocks that are primarily used for ballast on roofs. These units are used to secure an array of equipment — like solar panels — to prevent them from overturning due to lateral loads, and loads that cause uplift. Ballast block can also eliminate or lessen the amount of penetration that would usually be needed to install a connection to secure equipment. Additionally, they are manufactured to be durable in freeze-thaw conditions, which allows them to withstand the effects of varying temperatures and climatic conditions.
**ACB DESIGN METHODOLOGY: HIGH VELOCITY STREAMS**

A grant has driven research at a leading institution to expand the methodology.

Through a grant from the NCMA Foundation, research was completed at Saint Louis University that will expand ACB design methodology in accordance with high velocity streams, accounting for a higher speed of flow. The technology has been used all across the country to protect against erosion and safeguard channels and other vital waterways. This new methodology is being incorporated into NCMA design publications, and will help expand the use of ACB’s in various applications.

**WORKING TO EXPAND MARKETS: PARTNERSHIP WITH THE FHWA**

*Relationship with the agency involves testing freeze/thaw durability of SRW units*

The Federal Highway Administration (FHWA) began research to assess the freeze/thaw performance of full-size manufactured concrete products — namely dry-cast segmental retaining wall units (SRWs). To evaluate the relative performance, NCMA collaborated with the agency to perform side-by-side comparison study on coupons. A walk-in chamber at the FHWA lab was used to conduct full-size testing (image above). It’s been observed that the field performance of SRW units tends to be even better than indicated from laboratory testing.
MEETING WITH MEMBERS OF CONGRESS TO TACKLE CRUMBLING INFRASTRUCTURE
Participant in 2018 Cement and Concrete Fly-In on Capitol Hill

Leadership representatives from NCMA’s Government Affairs Committee joined NCMA President Bob Thomas at the 2018 Cement and Concrete Fly-In in Washington, DC to encourage lawmakers to invest in improving the nation’s crumbling infrastructure and to support policy positions related to resilient construction and life-cycle cost considerations. The fly-in was hosted by the Portland Cement Association (PCA) and included representatives from all twelve organizations of the North American Concrete Alliance, of which NCMA is a member. During the two-day event, participants of various companies and organizations gathered and met with lawmakers and officials from Congress, the EPA, the Department of Transportation, Federal Energy Regulatory Commission, and many more.

CHECKOFF PASSES, A NEW ENGINE FOR THE INDUSTRY IS BORN
“This is a great day for our industry,” says national chair, CEMEX USA’s Major Ogilvie

On October 5, 2018, as part of the Federal Aviation Administration Reauthorization Act of 2018, the Concrete Masonry Products Research, Education and Promotion Act was signed into law by President Trump providing Congressional authorization to concrete masonry stakeholders to pursue an industry-wide referendum on a national commodity check-off program supporting industry initiatives. Together with the rest of the industry, NCMA helped play a pivotal role in seeing the prospect turn into reality. Concrete masonry would be just the second such program related to construction and the first under the Department of Commerce.
**BUILDING CODE BREAKTHROUGHS**
NCMA efforts, research written into the 2015 IBC now bearing fruit for industry, members.

Research that began all the way back in 2010 is paying huge dividends, and saw it’s rise in 2018 with unit strength recalibration via the reduction of age-old conservatism — assembly design strength has gone from 1,500 psi to a whopping 2,000 psi. First published through TMS in 2013, it’s reflected in IBC as of 2015, which is now being referenced by many local jurisdictions. In the past year, this has led to more efficient designs, and has made CMU an even more cost-effective solution.

Through the association’s engineering resources and diligence of even more revisions — also catalogued in the 2015 IBC — the reworking of the CMU webs and their thickness (from one inch to ¾ inch) are accounting for a staggering upgrade in energy efficiency: thermal performance of assemblies are being increased by 30% or more.

Conservatism built into CMU designs and assemblies over the decades have been closely examined over the past few years alone and are now — through NCMA research — being removed. And the impact is being reflected in members’ bottom lines. From the 2009 IBC to now, you’ll find 50% less material in a wall. After New York State adopted the 2015 IBC in just the past year, a builder utilizing concrete masonry as their building solution was able to save $4 per square foot. What did this mean for the entire project? Approximately $12 million in total savings.

**DIRECT DESIGN**
A new software makes it easier than ever to design a concrete masonry structure.

Investment and time spent focusing on devising a whole new, much more powerful version of Direct Design Software — an intuitive computer program that can allow anyone to design a concrete masonry structure in mere minutes with just a few inputs. Working in tandem with the “Save the Steel” campaign, this enthusiastic marketing effort has successfully educated hundreds of members of the design community on how the new digital platform can not only save thousands (if not millions) on steel for a project, but can work seamlessly within a larger BIM system, like Revit.

Direct Design Software version 3 from NCMA is based on The Masonry Society’s (TMS) Direct Design Handbook (TMS 403) and has revolutionized a masonry project workflow when it comes to saving precious time and ultimately going above and beyond a client’s expectations. It also allows one to easily communicate the design to your draftsman or contractor with fully-detailed wall elevation drawings that are not only up to the latest consensus standards and building codes, but provide a direct, simplified procedure for the structural design of concrete masonry structures for both reinforced and unreinforced masonry. The software fully unlocks the power of the Direct Design approach because it’s fully automated, as is the detailing of every block and reinforcing bar. Additionally, it helps to mitigate confusion through transparency by displaying the full text of every calculation and decision made by the program. The user can verify every step as necessary to ensure full peace of mind.
INTRODUCED: A REVAMPED, REDESIGNED WEBSITE
NCMA’s destination on the web (www.ncma.org) has an all new look

Carefully devised over the previous year by an experienced team of writers, designers and developers, its sleek, modern look is visually striking thanks to a colorful yet minimal aesthetic. This streamlined appearance yields purpose as well, as its overall functionality is a vast improvement. With simple layouts and straightforward mapping, the site provides an intuitive user experience through a smart, powerful backend, including optimized, quick search bars and a more navigable library of technical documents and other resources. It also possesses a hub for recent news and updates regarding member companies and the industry as a whole, as well as the broader economy in general. Altogether, the new site lends itself to a seamless experience on desktop and mobile devices, making it easily accessible virtually anywhere.
NCMA's branding got a makeover in 2018

The new direction centers on a bold new logo, composed of the ‘NCMA’ acronym in a vibrant orange tone. This logo directly identifies the association and the color invokes construction. The tagline “Equipping Better Building” is used, which speaks to concrete systems’ broad positive impact on buildings, structures, and their users. “Equipping” communicates both providing better building with member products, as well as preparing industry professionals for better building with the technical resources, education, and advocacy work that the association provides. The effort also introduced a number of color-coded sub-brands that represent the programs and solutions within – like SRW, TEK, MSV, EDU, the Foundation and more. It was an undertaking that was months upon months in the making that included extensive discussions and research derived from membership as well as the public. The end result is a carefully-crafted step carved from hundreds of hours of feedback. “We’re extremely proud to unveil our new branding,” said Robert Thomas, President of NCMA. “Together we believe it’ll not only add value for the Association and our members, but for the greater industry as a whole. It’s simple, and it conveys precisely what our members have been a part of for more than a century -- better, stronger, more beautiful building.”

The website and branding was facilitated by NCMA’s Young Professionals Group (YPG) — a collection of some of the industry’s brightest, most promising up-and-coming business leaders. This effort, born over the course of several YPG meetings and gatherings, centered on the belief that a new brand identity, coupled with a revamped and user-friendly website, will allow the association to communicate better with all audiences, from product manufacturers to sales personnel to architects and designers.
STRATEGIC GOAL: Influence and Support Decision Makers

HUGE JUMP IN CONTINUING EDUCATION FACILITATORS (CEFs)
Authorized NCMA Continuing Education Facilitators (CEF) are industry pros that give NCMA-approved education sessions to architects for continuing education credit through the American Institute of Architects Continuing Education System (AIA/CES). The number of CEFs authorized by NCMA increased significantly from 2017 to 2018. The ranks of CEF’s nationwide increased by 68% in 2018 - greatly increasing the reach of NCMA education to architects.

TWO NEW COURSES FOR ARCHITECTS, DESIGNERS THROUGH AEC DAILY
The tracks cover cost efficiency, changing codes, standards and more
Hosted on the website AECDaily.com – an educational hub that helps architects, specifiers, engineers and construction professionals – both courses are free and accessible 24 hours a day thanks to the online convenience and wealth of building information, educational opportunities, forums and much more.

REACH TO DESIGN COMMUNITY EXTENDED
- 1,900 architects, engineers reached through education
- 1,000 downloads achieved through the release of the SRW Best Practices Guide (civil and geotechnical engineers and designers)
- In 2018 alone, NCMA attended and presented at 15 events for designers and architects
- Over the course of the year NCMA handled over 1,000 technical inquiries
MANUFACTURED STONE VENEER
PRODUCT CERTIFICATION INTRODUCED

A new standard for a market segment that’s exploding in popularity

Over the past year, the NCMA Manufactured Stone Product Certification Program was developed and then introduced to provide MSV manufacturers a program to demonstrate compliance with product standards and commitment to quality, and for specifiers to ensure product conformance to both consensus standards and industry guidelines. Certification is awarded to a manufacturer based on information submitted for a “product line” of their MSV products.
2018 SALES SURVEYS RELEASED

CMU:
The first version of the CMU Sales Survey was released in 2018, and the results showed a 2.6% increase in CMU sales from 2016 to 2017. A total of 44 companies responded to the survey, representing sales of 521.4 million units in the US and Canada in 2017. The respondents represented 210 total plants. The survey will continue in future years.

SRW:
40 companies responded to the 2018 SRW Sales Survey, the third year this survey has been completed. The responses showed an overall increase in sales of 2.5% from 2015 to 2016. Respondents represented 196 plant locations throughout the US and Canada. These results show continued growth for SRW units and systems.

NCMA PARTICIPATED AT WORLD OF CONCRETE, HARDSCAPE NORTH AMERICA

Two of the premiere events in the entire industry

In Las Vegas in 2018, NCMA was an endorsing sponsor at Masonry Madness at World of Concrete, where the best masons in the world gather to compete in tightly-contested competitions that boast highly-coveted prizes to the winners. The association also was a presenter at Hardscape North America (HNA) — hosted by ICPI — which took place in Louisville, Kentucky and is considered the premiere hardscape show for contractors, dealers and distributors.

NCMA SUPPORTS SKILLS USA

Louisville, Kentucky was the host of the grand event in 2018

The best career and technical education students in the nation competed locally and then continued on through the state and national levels, where they all met at the ultimate event in Louisville. NCMA was part of a number of business and industry partners that together invested approximately $36 million. The event occupied a space equivalent to 20 football fields. In 2018 alone, there were more than 6,500 contestants in 103 separate events. Nearly 2,000 judges and contest organizers from labor and management make the national event possible.
STRATEGIC GOAL: Educate Industry Professionals and Improve Installer Workforce

NCMA EDU BY THE NUMBERS: 2018
NCMA’s education was absorbed by a wide-ranging group of industry professionals in 2018

- 800 total registered NCMA EDU Online users
- 122 Concrete Masonry Technologists
- 644 SRW installer class attendees
- 146 Recertified SRW Installers
- 52 SRW training courses sponsored
- 60 attendees to NCMA in-person education offerings
- 116 NEW Certified SRW Installers

YOUNG PROFESSIONALS GROUP in 2018
YPG saw two big events, attended by members from across the continent.

YPG saw in increase in participation through a couple of major happenings: spring and fall workshops in North Carolina and Texas respectively. The spring event had 25 YPGs attend while the fall version had 28. The YPGs were also the catalyst for the new branding and website.
NCMA ON SOCIAL MEDIA
Facebook presence rose exponentially in 2018

- 2K reached, post: Checkoff passing
- 1K reached post “Feature Member Jeffrey Orvis at Dagostino Building Blocks, Inc.”

| Facebook followers in 2017 | Facebook followers in 2018 | A 219% INCREASE |

CONCRETE WOMEN CONNECT
First gathering took place in Orlando in February

During the inaugural Concrete Women Connect industry issues were discussed and tackled by the leading women professionals within the industry. The second meeting is already scheduled and will take place in Seattle, Washington during this upcoming Midyear Meeting in August.
100-YEAR ANNIVERSARY IN CHICAGO, ILLINOIS
It all started in 1918 — a century of NCMA

More than 350 NCMA members and industry partners gathered in Chicago at the beginning of August in 2018 to celebrate the association’s 100th year. The evening gala event included honoring all of the companies and individuals over the past century who helped shape the concrete masonry and hardscape industry into what it is today, in 2019. The Second City cast, American Idol finalist Leslie Hunt and many more entertained guests to help ring in NCMA’s centennial anniversary. Held during the NCMA Midyear Meeting, the week-long celebration included a variety of special sessions commemorating where the industry has been and where it is going in the next decade and beyond.
LAUNCHED A TRADE SHOW

ICON EXPO Machinery & Equipment Show will now take place once every three years and will coincide with both NCMA and ICPI’s annual meetings to make it easier on member travel.

Held in Indianapolis, Indiana in the early part of 2018, the ICON Expo was a highly-successful two-day event held in conjunction with NCMA’s Annual Convention as well as ICPI’s Annual Meeting. The tradeshow included over 15 hours of show time and also provided an educational component, in addition to plant tours and social and networking events. “The return of an equipment show was a valuable addition to the industry’s successful ICON-Xchange and B2B, and now gives producers and suppliers the opportunity to touch and feel some of the recent innovations in the manufactured concrete masonry and hardscape industry.” said NCMA member and past Chair, Patrick Sauter. “NCMA continues to lead the way in providing its members unique and highly successful events for the industry and this addition promises to meet the needs for a hands-on event.”
**FINANCIALS** (in thousands)

**REVENUES**

- **2018 TOTAL**
  - Publications & Education: 370
  - Member Dues: 134
  - Research Lab: 542
  - Meetings & Tradeshow: 1,389
  - Operating: 2,161

- **2017 TOTAL**
  - Publications & Education: 380
  - Member Dues: 416
  - Research Lab: 328
  - Meetings & Tradeshow: 902
  - Operating: 2,225

**EXPENSES**

- **2018 TOTAL**
  - Meetings & Tradeshow: 1,389
  - Operating: 2,910

- **2017 TOTAL**
  - Meetings & Tradeshow: 1,128
  - Operating: 2,902

**NET ASSETS**

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<th>2017</th>
<th>2018</th>
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<tr>
<td>Net Assets, Beginning of the Year</td>
<td>3,313</td>
<td>3,131</td>
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<td>Net Operating Revenue</td>
<td>76</td>
<td>221</td>
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<td>Investment in Check-off Program</td>
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<td>(39)</td>
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<td>Net Assets, End of the Year</td>
<td>3,262</td>
<td>3,313</td>
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The 2017 figures reflect those in NCMA’s audited year-end financial statements. The 2018 figures are preliminary and subject to change pending audit.
NCMA MEMBER LIST

NCMA only exists because of the dedication and commitment of its members. Here’s a list of every member of the association.

Producer Members:

A. C. Krebs Company, Inc.
A. Duchini, Inc.
A. Jandris & Sons, Inc.
A-1 Block Corporation
ABC Block & Brick
ACME Block & Brick, Inc.
Acme Brick Company
Allied Concrete Products, LLC
Amcon Concrete Products, LLC
Antique Brick & Block
Augusta Concrete Block Company
Barnes & Cone, Inc.
Barrasso & Sons, Inc.
Basalite Concrete Products
Beavertown Block Co., Inc.
Block-Lite Company, Inc.
Blocs de Ciment Mirabel Inc.
Blue Stone Block Supermarket, Inc.
Boehmers Operating Under Hargest Block Ltd.
Boxley
Brampton Brick Limited
Brown’s Concrete Products Limited
Building Products Corp.
Calstone Company, Inc.
Canal Block
Capitol Concrete Products Company, Inc., A Monarch Company
Carlisle Cement Products Company, Inc.
Casey Concrete Ltd.
Cast-Crete USA, Inc.
Cement Products, Inc.
CEMEX
Century Concrete Products Ltd.
Chandler Concrete Company
Cindercrete Products Ltd.
Concrete Products Co.
Concrete Products Limited (CP Masonry Limited)
Consumers Concrete Corporation
County Materials Corporation
Dagostino Building Blocks, Inc.
Day & Campbell Ltd.
Del R. Gilbert & Son Block Company, Inc.
Dolese Bros. Co.
Doughty Masonry Center Ltd.
E. Dillon & Company
E. P. Henry Corporation
Eastway Concrete & Block Inc.
Ernest Maier, Inc.
Expocrete an Oldcastle Company
Fendt Builder’s Supply, Inc.
Fizzano Brothers Concrete Products, Inc.
Gagne & Son Concrete Block Company
General Shale Brick, Inc.
Genest Concrete Works, Inc.
Glenwood Masonry Products
Grand Blanc Cement Products, Inc.
Group TNT, Inc.
Groupe MBM
Hagerstown Block Company, Inc.
Hinkle Block & Masonry, LLC
Johnson Concrete Company, Inc.
Jolley Concrete, Inc.
Kansas Building Products, A Monarch Company
King’s Material, Inc.
Kingston Block & Masonry Supply LLC
Lee Building Products
Lehi Block Company, Inc.
Lucisano Bros, Inc.
Maschmeyer Concrete Company of Florida, Inc.
Meade Concrete Products, Inc.
Medway Block Company, Inc.
Midland Concrete Products
Midwest Block & Brick, Inc.
Mutual Materials Company
National Block Company
Nettleton Concrete, Inc.
Newtonbrook Block & Supply Co. Ltd.
Niagara Block, Inc.
Nicolock Paving Stones & Retaining Walls
Nitterhouse Masonry Products, LLC
Oberfields LLC
Oldcastle Architectural a CRH Company
Oneonta Block Company/Duke Concrete
ORCO Block & Hardscape
Oregon Block & Paver Manufacturing
Peerless Block & Brick Company
Permacon an Oldcastle Company
Phelps Cement Products, Inc.
R. Ducharme, Inc.
R. I. Lampus Company
RCP Block & Brick, Inc.
Reading Rock, Inc.
Riccobene - Concrete Masonry & Design
Richvale York Block, Inc.
RINOX, Inc.
Salina Concrete Products, Inc., A Monarch Company
Santerra Stonecraft
Saturn Materials, LLC
Shaw Brick
Simcoe Block (1979) Limited
Snyder Brick Concrete Products, Inc.
Soil Retention Systems, Inc.
St. Vrain Block Company
State Block, Inc.
Stocker Sand & Gravel Company
Sunroc Corporation
Taylor Concrete Products, Inc.
Techo-Bloc Corp.
Texas Building Products, Inc.
The Concrete Service Inc.
The Quikrete Companies, Inc.
Tidewater Block, LLC
Titan America
Tri County Block & Brick, Inc.
Tristar Brick & Block Ltd.
V J Rice Concrete Ltd.
W. W. Thompson Concrete Products Company
Watkins Concrete Block
Company, Inc.
Wayne Builders Supply
Western Block Company an Oldcastle Company
Western Materials, Inc.

**Associate Members:**
ACM Chemistries, Inc.
Advance Testing Company, Inc.
Advanced Concrete Technologies, Inc.
Alabama Pallets
Allan Block Corporation
Anchor Wall Systems, an Oldcastle Company
ARCOSA Lightweight Argos USA
BASF Corporation
Besser Company
Billy Wauhop and Associates, LLC
BlockUp
Buildex, Inc.
CAD BLOX, LLC
CarbonCure Technologies
Cargill, Inc.
Cathay Industries (USA), Inc.
CEMEX USA Corporate Office
cfIFOAM, Inc.
CHRYSO, Inc.
Columbia Machine, Inc.
Concrete Block Insulating Systems, Inc.
Continental Cement Company, LLC
CornerStone® Wall Solutions, Inc.
D & M Welding Company
EverLoc Retaining Walls
GCP Applied Technologies

White Block Company, Inc.
Willocks Brothers Company, Inc.
Yavapai Block Company, Inc.
York Building Products Company
Zappala Block Co.

Giant Cement Company
GMS Molds
Industrial Services International, LLC
iwi Concrete Equipment Group / A Division of iwi group, LLC
Johnson Concrete Curing Systems
Keystone Retaining Wall Systems, LLC
KOBRA Molds
Krete
LANXESS Corporation
Lehigh Hanson
MASA
Mixer Systems, Inc.
Mortar Net Solutions, Inc.
Op-Smart
Pathfinder Systems/Tiger/MERTS
POYATOS Export SA,
Fabrica de Maquinaria
PROSOCO, Inc.
QUADRA USA
Rampf Molds Industries, Inc.
Rekers (NA) Inc
RidgeRock Retaining Walls, Inc.
Risi Stone Systems
Rockwood Retaining Walls, Inc.
Sika Corporation
Solidia Technologies, Inc.

Solomon Colors, Inc.
SRW Products, Inc.
St. Marys Cement, Inc. (U.S.)
Stalite Lightweight Aggregate
Stamphenello S. R. L.
Standley Batch Systems, Inc.
Strata Systems, Inc.
TEKA North America, Inc.
TenCate Geosynthetics

**CM Affiliate Members:**
ANPEL Laterlite SPA
Bower Morner Testing Laboratories
Brown Quality Construction LLC.
Camosse Masonry Supply
Concrete Products Group, LLC
Conway Block and Brick
Delaware Valley Masonry Institute Earth Wall Products, LLC
Graystone Block Company, Inc.
Ground Engineering Consultants, Inc.

**International Members:**
ATCO Concrete Products N.V.
Bestcrete
Bierman’s Concrete Products Ltd
Bosun Group
C.L. Flowers & Sons Ltd
Group One for Blocks, Interlocks & Kerbstones
Katsura Machine Company
KB-Blok System, S.r.o.

Tensar International Corporation
texaloy Foundry Company, Inc.
The Euclid Chemical Company
TOPWERK America Ltd.
Venator
VERSA-LOK Retaining Wall Systems
Westblock Systems
Wire-Bond

Jonel Engineering, Inc.
L.F. Jennings, Inc.
Lang Masonry & Restoration Contractors
Masonry Contractors of New Jersey
Masonry Institute of America
Masonry Institute of Southern Illinois
Masonry Institute of St. Louis
Phoenix Paver Manufacturing, LLC
Skinner Masonry
United Employment Group, Inc.

Khaleeg Factory for Natural Stone Co.
S.A.L. Trading Limited
S-BIC Company Ltd
Tiger Machine Company Ltd.
Unison Corporation
Yapi Merkezi Insaat Ve Sanayi A. S.
Sultanbeyli Subesi
Yonezawa Industry Company Ltd.
SRW Contractor Members:
- A & N Lawn Service, Inc.
- All Brick Design, Inc.
- Austin Ganim Landscape Design, LLC
- Bluestone Landscapes
- Carolina Paver Patios LLC
- Cribley Enterprises, Inc.
- Cross Creek Nursery and Landscaping
- Cutting Edge Yard Art
- David J. Frank Landscaping Contracting, Inc.
- Engineered Retaining Systems, LLC
- Farda Landscaping & Excavating
- Gageco, Inc.
- Gem StoneScapes, LLC
- Grass Masters, Inc.
- Greenmark Landscaping & Development, Inc.
- Griffith Brothers, Inc.
- Halian & Associates Landscapes
- Hardscape Nate
- Interstate Landscape Company, Inc.
- J & M Outdoor Enterprises
- JL Theis, Inc.
- Kmicicata Brothers, Inc.
- Landscapes West
- Lee’s Lawn Care
- Merrill Quality Landscapes
- Mill Stream Landscapes
- Monello Landscape Industries, LLC
- Morgantown Masonry and Drainage
- Moss Landscaping, Inc.
- NVS Landscape Services
- PaverScape, Inc.
- Price’s Cobblestone
- Race Engineering & Associates
- Reichle Brothers
- Rock Creek Innovations, Inc.
- Silver Fern Landscaping, Inc.
- Solid Earth Landscape Design and Construction
- South-Side Lawn & Landscape
- Sweeney Company, LLC
- Tab Property Enhancement LLC
- The Brick Doctor, Inc.
- The Yard Fathers LLC
- Todd’s Services, Inc.
- Tomlinson Bomberger Lawn Care, Landscape & Pest Control
- TPC MA, Inc. dba The Patio Company
- V & K Construction, LLC
- Vive Exterior Design, LLC
- Watson Farms, LLC
- Willow Gates Landscaping

MSV Producer Members:
- Anatoliy Stone Products
- Boral Stone Products
- Boulder Creek Stone Products
- CertainTeed Corporation
- Coastal Stone Company, LLC
- Creative Mines, LLC
- Environmental StoneWorks
- Horizon Stone

MSV Associate Members:
- BASF Construction Chemicals
- ClarkDietrich Building Systems
- LATICRETE International, Inc.
- National Gypsum
- Plastic Components, Inc.
- Smooth-On Incorporated
- SPEC MIX®, Inc.